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8 **UNITED STATES BANKRUPTCY COURT**
9 **SOUTHERN DISTRICT OF CALIFORNIA**

10 In re

11 LIGNUS, INC.,

12 Debtor.

CASE NO. 17-05475-CL11

CHAPTER 11

**STATUS CONFERENCE REPORT OF
DEBTOR IN POSSESSION LIGNUS, INC.**

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19 Debtor-in-Possession Lignus, Inc. (the "Debtor") hereby submits the instant Status
20 Conference Report:

21 On September 8, 2017, the Debtor filed in this Court a voluntary Chapter 11 bankruptcy
22 petition under Title 11 of the United States Code. In addition to the completed tasks set forth in
23 the Debtor's status report filed on September 27, 2017, [Docket No. 24], the following additional
24 tasks have been completed to date:

25 1. A motion to employ an accountant for the Debtor *nunc pro tunc* was filed on
26 November 30, 2017.

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4. The Section 341(a) meeting of creditors was concluded on November 21, 2017. The United States Trustee has requested additional evidence of insurance, and has requested that the Debtor ask its insurance brokers to include the Debtor's name and case number in the "additional insured" boxes for notices to the U.S. Trustee. The Debtor is working to complete those additional tasks.

5. Prior to the November 21, 2017, Section 341(a) meeting, the Debtor had provided the U.S. Trustee with additional documents and information concerning its business, including a 90-day projected profit and loss statement. The Debtor was pleased to report at the Section 341(a) meeting that the monthly actual profit for September exceeded the projected profit, and that the Debtor appears to be on track to meet or exceed its other monthly projections, all of which project healthy profits from the operations of the business.

Dated: 12/1/2017

By: /s/ Kit J. Gardner
 Kit J. Gardner
 Counsel to Debtor-in-Possession Lignus, Inc.